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March 1, 2024

## Consolidated Financial Results for the Six Months Ended January 31, 2024 (Under Japanese GAAP)

Company Name: General Packer Co., Ltd.  
 Listing: Tokyo Stock Exchange / Nagoya Stock Exchange  
 Securities code: 6267  
 URL: <https://www.general-packer.co.jp>  
 Representative: Kenji Makino, President  
 Inquiries: Atsunori Sugita, Director, General Manager of Administration Division  
 Telephone: +81-568-23-3111  
 Scheduled date to file quarterly securities report: March 12, 2024  
 Scheduled date to commence dividend payments: April 2, 2024  
 Preparation of supplementary material on quarterly financial results: Yes  
 Holding of quarterly financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the six months ended January 31, 2024 (from August 1, 2023 to January 31, 2024)

#### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended January 31, 2024	4,239	20.4	509	76.4	504	77.0	343	78.8
Six months ended January 31, 2023	3,521	-18.5	288	-63.2	290	-63.2	192	-64.9

(Note) Comprehensive income For the six months ended January 31, 2024 341 millions of yen ( 82.4 %)  
 For the six months ended January 31, 2023 187 millions of yen ( (66.4) %)

	Basic earnings per share		Diluted earnings per share	
	Yen		Yen	
Six months ended January 31, 2024	193.73		—	
Six months ended January 31, 2023	108.40		—	

#### (2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of January 31, 2024	10,769	6,583	61.1
As of July 31, 2023	11,038	6,324	57.3

(Reference) Equity As of January 31, 2024: 6,583 millions of yen  
 As of July 31, 2023: 6,324 millions of yen

### 2. Cash Dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended July 31, 2023	—	30.00	—	50.00	80.00
Fiscal year ending July 31, 2024	—	35.00	—	55.00	90.00
Fiscal year ending July 31, 2024 (Forecast)	—	35.00	—	55.00	90.00

(Note) Revisions to the forecast of cash dividends most recently announced: None

### 3. Consolidated Financial Forecast for the Fiscal Year Ending July 31, 2024

(from August 1, 2023 to July 31, 2024)

(Percentage figures represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Profit per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	<b>9,600</b>	<b>6.0</b>	<b>825</b>	<b>-11.3</b>	<b>830</b>	<b>-11.7</b>	<b>580</b>	<b>-12.8</b>	<b>327.23</b>

(Note) Revisions to the financial results forecast announced must recently: None

#### ※Notes

- (1) Changes in significant subsidiaries during the period (changes in specified subsidiaries resulting in the change in scope of consolidation): None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
- (1) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (2) Changes in accounting policies due to other reasons: None
- (3) Changes in accounting estimates: None
- (4) Restatement: None

#### (4) Number of issued shares (common shares)

##### 1) Total number of issued shares at the end of the period (including treasury shares)

As of January 31, 2024	1,798,800 shares
As of January 31, 2023	1,798,800 shares

##### 2) Number of treasury shares at the end of the period

As of January 31, 2024	23,203 shares
As of July 31, 2023	26,361 shares

##### 3) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended January 31, 2024	1,773,393 shares
Six months ended January 31, 2023	1,772,439 shares

※Quarterly financial results reports are exempt from quarterly review conducted by certified public accountants or an audit corporation.

#### ※Proper use of earnings forecasts, and other special matters

Forward-looking statements, including the earnings forecasts stated in these materials, are based on information currently available to the Company and certain assumptions deemed reasonable.

Results may differ materially from the earnings forecasts due to various factors.

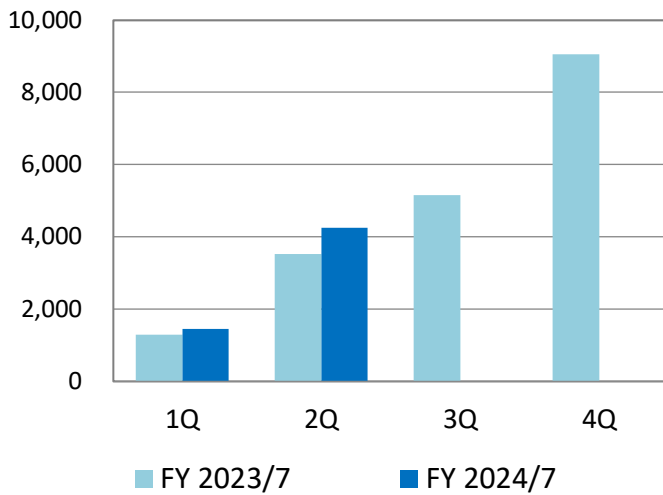
## Quarterly Highlights (Consolidated)

### Consolidated Financial Results

		(cumulative)			(Millions of yen)
		1Q	2Q	3Q	4Q
Fiscal year ending July 2024	Net sales	1,447	4,239		
	Operating profit	39	509		
	Ordinary profit	43	514		
	Profit	21	343		
	Total assets	10,644	10,769		
	Net assets	6,256	6,583		
Fiscal year ending July 2023	Net sales	1,277	3,521	5,148	9,054
	Operating profit	14	288	388	930
	Ordinary profit	16	290	392	939
	Profit	0	192	255	665
	Total assets	10,452	10,204	10,825	11,038
	Net assets	5,699	5,883	5,897	6,324

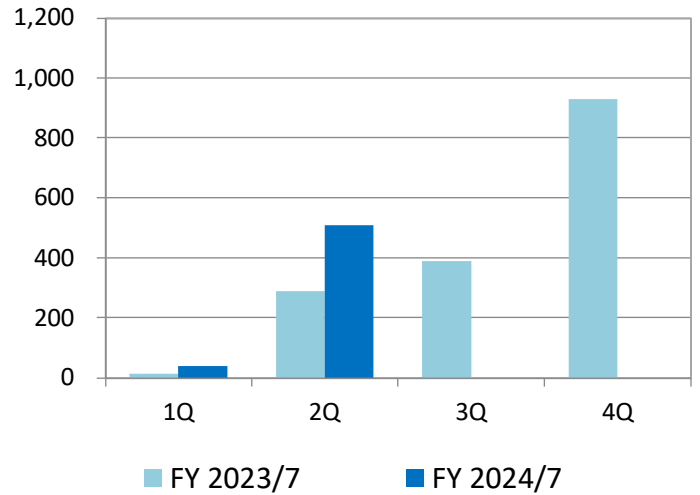
#### Net sales

(Millions of yen)



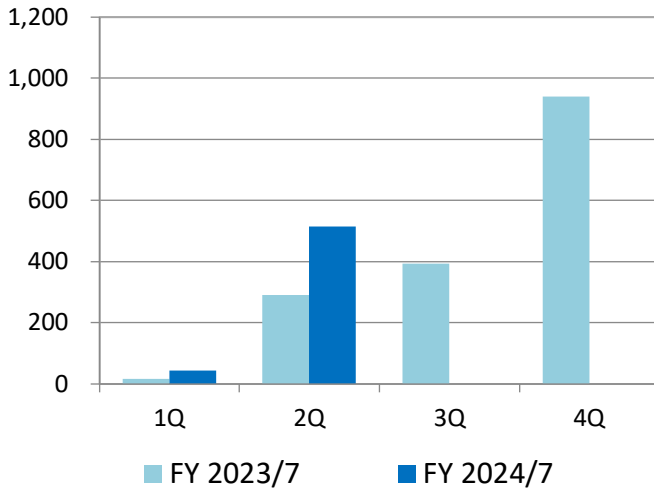
#### Operating profit

(Millions of yen)



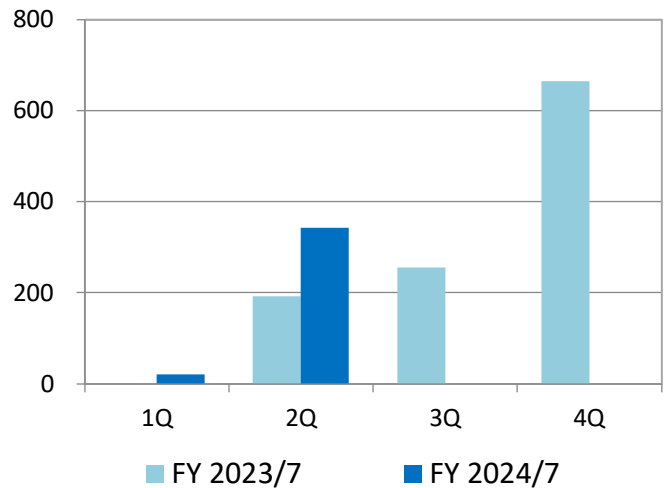
#### Ordinary profit

(Millions of yen)



#### Profit

(Millions of yen)



## Quarterly Highlights (Consolidated) : Data

### ◆ Results by Business Segment

(Percentage figures represent year-on-year changes)

Third Quarter (cumulative)	Net sales		Operating profit	
	Millions of yen	%	Millions of yen	%
<b>Total</b>	<b>4,239</b>	<b>20.4</b>	<b>509</b>	<b>76.7</b>
Packaging machinery	3,530	32.7	521	156.7
Production machinery	708	-17.7	-12	-114.3

### ■ Operating Results

(Thousands of yen)

	Six-month period ended January 31, 2023	Six-month period ended January 31, 2024
Net sales	3,521,185	4,239,741
Cost of sales	2,386,874	2,912,907
<b>Gross profit</b>	<b>1,134,311</b>	<b>1,326,833</b>
Selling, general and administrative expenses	845,394	817,287
<b>Operating profit</b>	<b>288,916</b>	<b>509,546</b>
Interest income	130	99
Dividend income	586	621
Purchase discounts	964	1,215
Foreign exchange gains	0	0
Other	1,666	2,169
<b>Total non-operating income</b>	<b>3,347</b>	<b>7,127</b>
Interest expenses	762	566
Foreign exchange losses	952	1,775
Other	26	0
<b>Total non-operating expenses</b>	<b>1,741</b>	<b>2,342</b>
<b>Ordinary profit</b>	<b>290,522</b>	<b>514,331</b>
Extraordinary losses	0	10,000
<b>Profit before income taxes</b>	<b>290,522</b>	<b>504,331</b>
Income taxes-current	77,574	123,749
Income taxes-deferred	20,811	37,014
<b>Total Income taxes</b>	<b>98,386</b>	<b>160,763</b>
<b>Profit</b>	<b>192,135</b>	<b>343,567</b>
<b>Profit attributable to owners of parent</b>	<b>192,135</b>	<b>343,567</b>

### ■ Comprehensive income

Valuation difference on available-for-sale securities	2,140	-778
Foreign currency translation adjustment	-6,868	-1,036
<b>Total other comprehensive income</b>	<b>-4,727</b>	<b>-1,814</b>
<b>Comprehensive income</b>	<b>187,408</b>	<b>341,752</b>

### ■ Financial Position (Summary)

(Thousands of yen)

	As of July 31, 2023	As of January 31, 2024
<b>Total current assets</b>	<b>8,099,862</b>	<b>7,917,088</b>
Property, plant and equipment	1,709,772	1,697,559
Intangible assets	990,571	959,282
Investments and other assets	237,913	195,122
<b>Total non-current assets</b>	<b>2,938,257</b>	<b>2,851,964</b>
<b>Total assets</b>	<b>11,038,119</b>	<b>10,769,052</b>
<b>Total current liabilities</b>	<b>4,102,603</b>	<b>3,674,985</b>
<b>Total non-current liabilities</b>	<b>610,719</b>	<b>510,713</b>
<b>Total liabilities</b>	<b>4,713,322</b>	<b>4,185,698</b>
<b>Total net assets</b>	<b>6,324,796</b>	<b>6,583,353</b>
<b>Total liabilities and net assets</b>	<b>11,038,119</b>	<b>10,769,052</b>

## Financial Highlights (Consolidated) : Data

### ■ Orders Received by Business Segment

(Percentage figures represent year-on-year changes)

Fiscal Year ended (cumulative)	Machinery Orders Received		Machinery Order Backlog	
	Millions of yen	%	Millions of yen	%
<b>Total</b>	<b>3,614</b>	<b>5.8</b>	<b>7,347</b>	<b>1.0</b>
<b>Pakaging machinery</b>	<b>3,194</b>	<b>13.8</b>	<b>6,704</b>	<b>2.4</b>
<b>Production machinery</b>	<b>420</b>	<b>-31.1</b>	<b>642</b>	<b>-11.4</b>

### ■ Orders Received of half-year

(Millions of yen)

