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September 6, 2024

## Consolidated Financial Results for the Fiscal Year Ended July 31, 2024 (Under Japanese GAAP)

Company Name: General Packer Co., Ltd.  
Listing: Tokyo Stock Exchange / Nagoya Stock Exchange  
Securities code: 6267  
URL: <https://www.general-packer.co.jp>  
Representative: Kenji Makino, President  
Inquiries: Atsunori Sugita, Director, General Manager of Administration Division  
Telephone: +81-568-23-3111  
Scheduled date to file quarterly securities report: October 28, 2024  
Scheduled date to commence dividend payments: October 28, 2024  
Preparation of supplementary material on quarterly financial results: Yes  
Holding of quarterly financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated Financial Results for the Fiscal Year Ended July 31, 2024 (from August 1, 2023 to July 31, 2024)

#### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal Year Ended July 31, 2024	9,853	8.8	1,000	7.5	1,019	8.5	721	8.4
Fiscal Year Ended July 31, 2023	9,054	4.8	930	-17.4	939	-17.3	665	-14.6

(Note) Comprehensive income Fiscal Year Ended July 31, 2024: 743 millions of yen ( 8.9 %)  
Fiscal Year Ended July 31, 2023: 683 millions of yen ( (16.3) %)

	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
	Yen	Yen	%	%	%
Fiscal Year Ended July 31, 2024	407.66	—	10.9	8.9	10.2
Fiscal Year Ended July 31, 2023	375.30	—	11.0	8.5	10.3

#### (2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of July 31, 2024	11,901	6,876	57.8	3,905.90
As of July 31, 2023	11,038	6,324	57.3	3,568.41

(Reference) Equity As of July 31, 2024: 6,876 millions of yen  
As of July 31, 2023: 6,324 millions of yen

#### (3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Fiscal Year Ended July 31, 2024	1,144	-144	-344	2,857
Fiscal Year Ended July 31, 2023	-311	-86	-93	2,178

## 2. Cash Dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal Year Ended July 31, 2023	—	30.00	—	50.00	80.00	143	21.3	2.3
Fiscal Year Ended July 31, 2024	—	35.00	—	65.00	100.00	179	24.5	2.7
Fiscal Year Ending July 31, 2025 (Forecast)	—	40.00	—	70.00	110.00		31.7	

(Note) Revisions to the forecast of cash dividends most recently announced: None

## 3. Consolidated Financial Forecasts for Fiscal Year Ending July 31, 2025

(August 1, 2024 to July 31, 2025)

(Percentage figures represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Profit per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Second Quarter (cumulative)	4,595	8.4	313	-38.6	315	-38.8	220	-36.0	124.96
Full year	10,000	1.5	865	-13.5	870	-14.7	610	-15.4	346.47

### ※Notes

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries resulting in the change in scope of consolidation): None

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(1) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(2) Changes in accounting policies due to other reasons: None

(3) Changes in accounting estimates: None

(4) Restatement: None

(3) Number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares)

As of July 31, 2024	1,798,800 shares
As of July 31, 2023	1,798,800 shares

2) Number of treasury shares at the end of the period

As of July 31, 2024	38,203 shares
As of July 31, 2023	26,361 shares

3) Average number of shares outstanding during the period

Fiscal Year Ended July 31, 2024	1,768,670 shares
Fiscal Year Ended July 31, 2023	1,772,439 shares

**(Reference) Overview of non-consolidated financial results****1. Non-consolidated financial results for the fiscal year ended July 31, 2024****(from August 1, 2023 to July 31, 2024)****(1) Non-consolidated operating results**

(Percentage figures show year-on-year change)

	Net sales		Operating profit		Ordinary profit		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal Year Ended July 31, 2024	<b>8,392</b>	<b>10.7</b>	<b>954</b>	<b>2.7</b>	<b>973</b>	<b>3.6</b>	<b>706</b>	<b>2.8</b>
Fiscal Year Ended July 31, 2023	<b>7,579</b>	<b>2.7</b>	<b>930</b>	<b>-10.9</b>	<b>939</b>	<b>-10.7</b>	<b>687</b>	<b>-6.5</b>

	Basic earnings per share		Diluted net income per share	
	Yen		Yen	
Fiscal Year Ended July 31, 2024	<b>399.46</b>		—	
Fiscal Year Ended July 31, 2023	<b>387.63</b>		—	

**(2) Non-consolidated financial position**

	Total assets	Net assets	Shareholder's equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of July 31, 2024	<b>11,381</b>	<b>7,146</b>	<b>62.8</b>	<b>4,059.00</b>
As of July 31, 2023	<b>10,541</b>	<b>6,628</b>	<b>62.9</b>	<b>3,739.97</b>

(Reference) Equity	As of July 31, 2024	7,146	millions of yen
	As of July 31, 2023	6,628	millions of yen

※This financial result report is exempt from the audit procedures.

※Proper use of earnings forecasts, and other special matters

In this document, statements other than historical facts are forward-looking statements that reflect the Company's plans and expectation. There forward-looking statements involve risks, uncertain and other factors that may cause our actual results and achievements to differ from those anticipated in these statements.

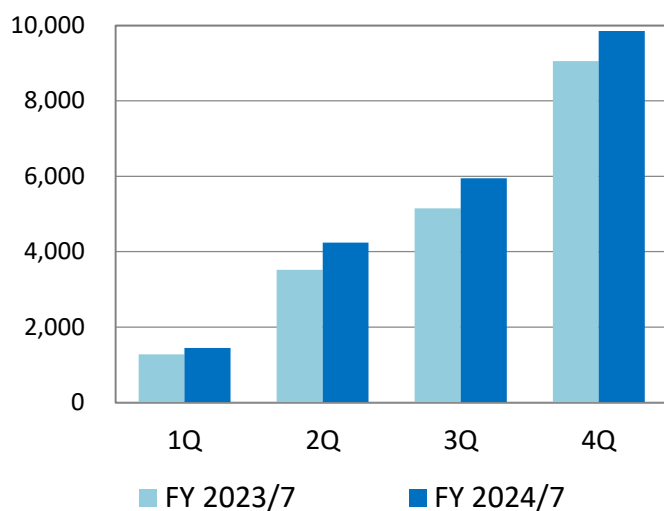
## Quarterly Highlights (Consolidated)

### Consolidated Financial Results

		(cumulative)			(Millions of yen)	
		1Q	2Q	3Q	4Q	
Fiscal year ending July 2024	Net sales	1,447	4,239	5,946	9,853	
	Operating profit	39	509	634	1,000	
	Ordinary profit	43	514	647	1,019	
	Profit	21	343	431	721	
	Total assets	10,644	10,769	11,893	11,901	
	Net assets	6,256	6,583	6,578	6,876	
Fiscal year ending July 2023	Net sales	1,277	3,521	5,148	9,054	
	Operating profit	14	288	388	930	
	Ordinary profit	16	290	392	939	
	Profit	0	192	255	665	
	Total assets	10,452	10,204	10,825	11,038	
	Net assets	5,699	5,883	5,897	6,324	

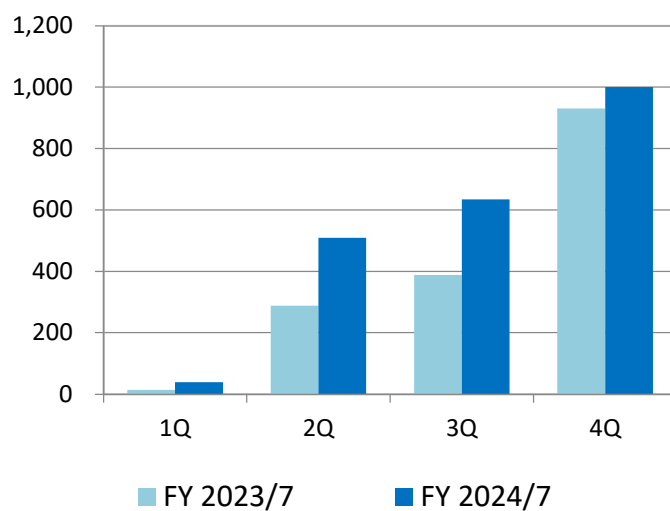
#### Net sales

(Millions of yen)



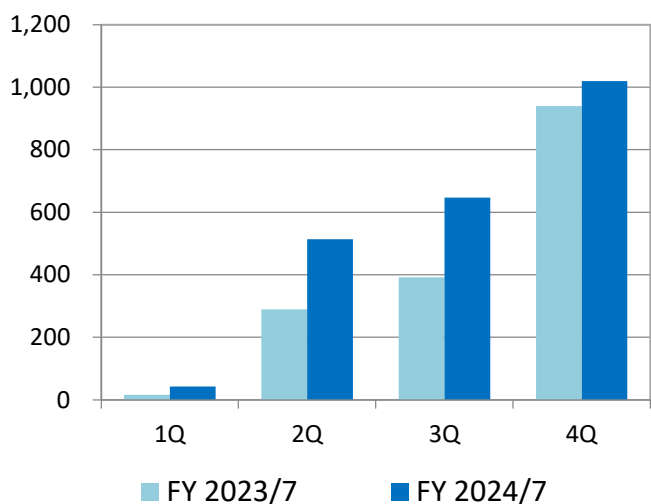
#### Operating profit

(Millions of yen)



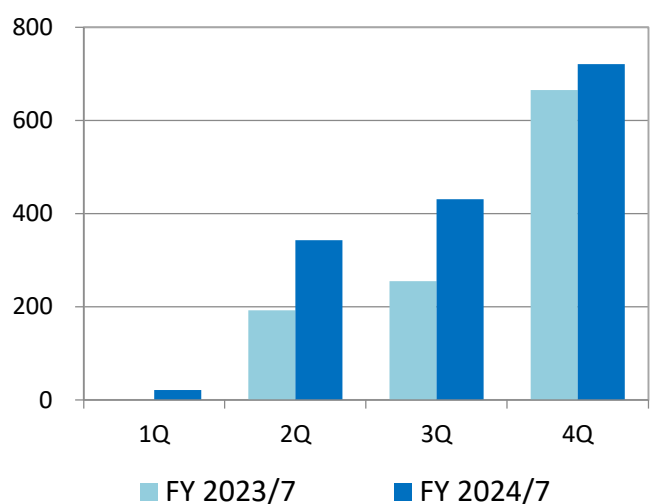
#### Ordinary profit

(Millions of yen)



#### Profit

(Millions of yen)



## Quarterly Highlights (Consolidated) : Data

### ◆ Results by Business Segment

(Percentage figures represent year-on-year changes)

Fiscal Year ended (cumulative)	Net sales		Operating profit	
	Millions of yen	%	Millions of yen	%
Total	9,853	8.8	1,000	7.5
Packaging machinery	8,541	9.5	952	7.7
Production machinery	1,312	4.9	47	2.5

### ■ Operating Results

(Thousands of yen)

	Fiscal Year ended July 31, 2023	Fiscal Year ended July 31, 2024
Net sales	9,054,715	9,853,840
Cost of sales	6,185,497	6,977,846
Gross profit	2,869,217	2,875,993
Selling, general and administrative expenses	1,938,592	1,875,770
Operating profit	930,625	1,000,222
Interest income	272	335
Dividend income	1,816	2,500
Purchase discounts	2,144	2,416
Foreign exchange gains	1,550	0
Other	4,912	17,583
Total non-operating income	10,695	22,836
Interest expenses	1,427	1,059
Foreign exchange losses	0	2,068
Other	170	0
Total non-operating expenses	1,597	3,127
Ordinary profit	939,722	1,019,931
Extraordinary losses	0	11,205
Profit before income taxes	939,722	1,008,725
Income taxes-current	291,558	321,182
Income taxes-deferred	-17,026	-33,465
Total Income taxes	274,532	287,716
Profit	665,190	721,008
Profit attributable to owners of parent	665,190	721,008

### ■ Comprehensive income

Valuation difference on available-for-sale securities	15,078	6,082
Foreign currency translation adjustment	2,777	16,827
Total other comprehensive income	17,856	22,910
Comprehensive income	683,047	743,919

### ■ Financial Position (Summary)

(Thousands of yen)

	As of July 31, 2023	As of July 31, 2024
Total current assets	8,099,862	9,047,356
Property, plant and equipment	1,709,772	1,668,359
Intangible assets	990,571	920,022
Investments and other assets	237,913	265,937
Total non-current assets	2,938,257	2,854,319
Total assets	11,038,119	11,901,675
Total current liabilities	4,104,583	4,588,784
Total non-current liabilities	608,739	436,174
Total liabilities	4,713,322	5,024,959
Total net assets	6,324,796	6,876,716
Total liabilities and net assets	11,038,119	11,901,675

## Financial Highlights (Consolidated) : Data

### ■ Orders Received by Business Segment

(Percentage figures represent year-on-year changes)

Fiscal Year ended (cumulative)	Machinery Orders Received		Machinery Order Backlog	
	Millions of yen	%	Millions of yen	%
<b>Total</b>	<b>6,268</b>	<b>-15.8</b>	<b>5,679</b>	<b>-16.5</b>
<b>Pakaging machinery</b>	<b>5,652</b>	<b>-10.8</b>	<b>5,366</b>	<b>-9.3</b>
<b>Production machinery</b>	<b>616</b>	<b>-44.2</b>	<b>313</b>	<b>-64.8</b>

### ■ Orders Received of half-year

(Millions of yen)

