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June 3, 2024

Consolidated Financial Results for the Nine Months Ended April 30, 2024 (Under Japanese GAAP)

Company Name: General Packer Co., Ltd.
 Listing: Tokyo Stock Exchange / Nagoya Stock Exchange
 Securities code: 6267
 URL: <https://www.general-packer.co.jp>
 Representative: Kenji Makino, President
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 Telephone: +81-568-23-3111
 Scheduled date to file quarterly securities report: June 11, 2024
 Scheduled date to commence dividend payments: —
 Preparation of supplementary material on quarterly financial results: None
 Holding of quarterly financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended April 30, 2024

(from August 1, 2023 to April 30, 2024)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended April 30, 2024	5,946	15.5	634	63.4	647	64.9	431	68.7
Nine months ended April 30, 2023	5,148	-13.6	388	-56.8	392	-56.6	255	-59.0

(Note) Comprehensive income For the nine months ended April 30, 2024 455 millions of yen (74.2 %)
 For the nine months ended April 30, 2023 255 millions of yen ((60.4) %)

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended April 30, 2024	243.72	—
Nine months ended April 30, 2023	144.42	—

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of April 30, 2024	11,893	6,578	55.3
As of July 31, 2023	11,038	6,324	57.3

(Reference) Equity As of April 30, 2024: 6,578 millions of yen
 As of July 31, 2023: 6,324 millions of yen

2. Cash Dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended July 31, 2023	—	30.00	—	50.00	80.00
Fiscal year ending July 31, 2024	—	35.00	—	55.00	90.00
Fiscal year ending July 31, 2024 (Forecast)	—	—	—	55.00	90.00

(Note) Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated Financial Forecast for the Fiscal Year Ending July 31, 2024

(from August 1, 2023 to July 31, 2024)

(Percentage figures represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Profit per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	9,600	6.0	825	-11.3	830	-11.7	580	-12.8	327.23

(Note) Revisions to the financial results forecast announced most recently: None

※Notes

- (1) Changes in significant subsidiaries during the period (changes in specified subsidiaries resulting in the change in scope of consolidation): None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
- (1) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (2) Changes in accounting policies due to other reasons: None
- (3) Changes in accounting estimates: None
- (4) Restatement: None

(4) Number of issued shares (common shares)

- 1) Total number of issued shares at the end of the period (including treasury shares)

As of April 30, 2024	1,798,800 shares
As of July 31, 2023	1,798,800 shares

- 2) Number of treasury shares at the end of the period

As of April 30, 2024	38,203 shares
As of July 31, 2023	26,361 shares

- 3) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended April 30, 2024	1,771,380 shares
Nine months ended April 30, 2023	1,772,439 shares

※Quarterly financial results reports are exempt from quarterly review conducted by certified public accountants or an audit corporation.

※Proper use of earnings forecasts, and other special matters

Forward-looking statements, including the earnings forecasts stated in these materials, are based on information currently available to the Company and certain assumptions deemed reasonable.

Results may differ materially from the earnings forecasts due to various factors.

Quarterly Highlights (Consolidated)

Consolidated Financial Results

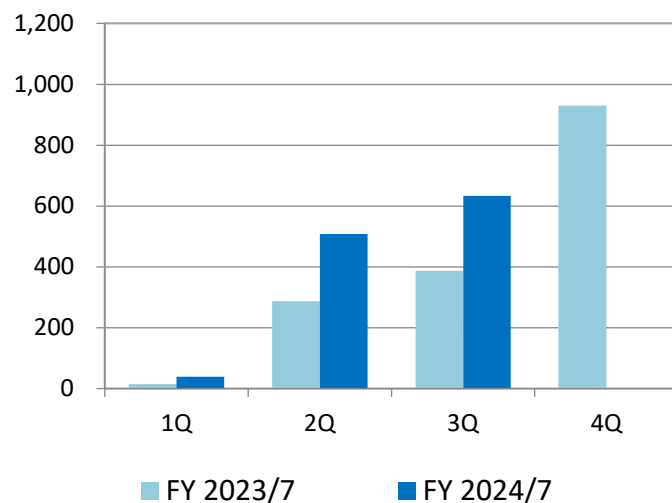
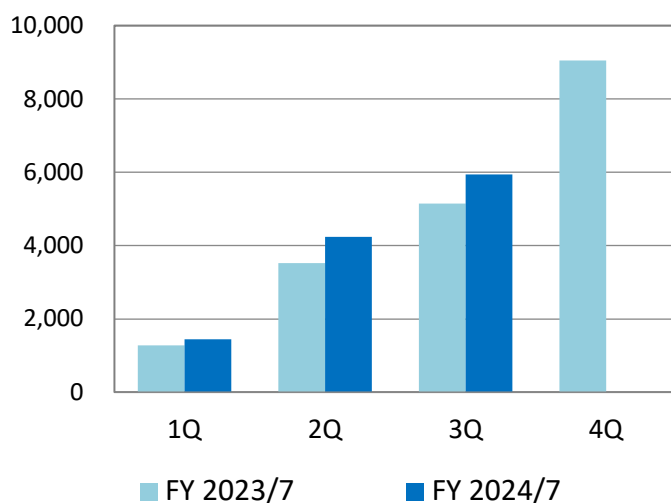
		(cumulative)			(Millions of yen)
		1Q	2Q	3Q	4Q
Fiscal year ending July 2024	Net sales	1,447	4,239	5,946	
	Operating profit	39	509	634	
	Ordinary profit	43	514	647	
	Profit	21	343	431	
	Total assets	10,644	10,769	11,893	
	Net assets	6,256	6,583	6,578	
Fiscal year ending July 2023	Net sales	1,277	3,521	5,148	9,054
	Operating profit	14	288	388	930
	Ordinary profit	16	290	392	939
	Profit	0	192	255	665
	Total assets	10,452	10,204	10,825	11,038
	Net assets	5,699	5,883	5,897	6,324

Net sales

(Millions of yen)

Operating profit

(Millions of yen)

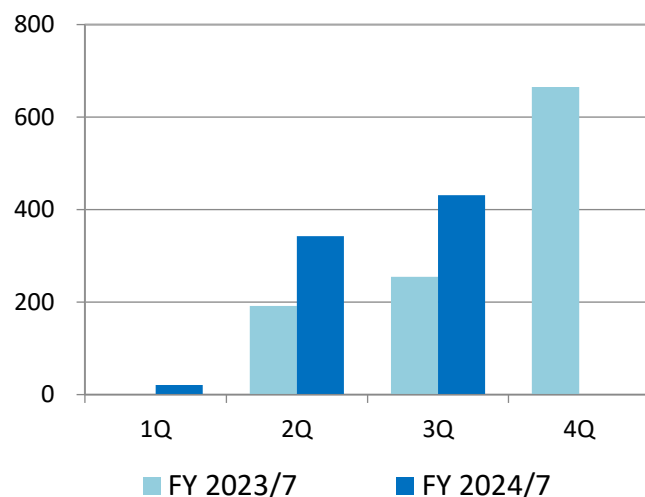
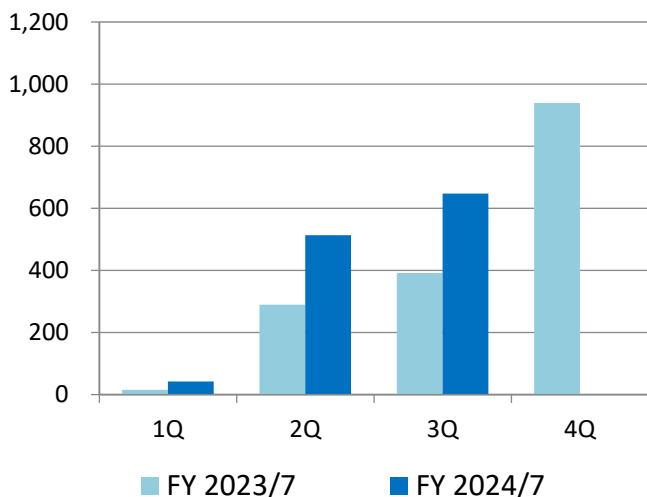


Ordinary profit

(Millions of yen)

Profit

(Millions of yen)



Quarterly Highlights (Consolidated) : Data

◆ Results by Business Segment

(Percentage figures represent year-on-year changes)

Third Quarter (cumulative)	Net sales		Operating profit	
	Millions of yen	%	Millions of yen	%
Total	5,946	15.5	634	63.4
Packaging machinery	5,185	24.1	689	106.2
Production machinery	760	-21.5	-55	-

■ Operating Results

(Thousands of yen)

	Nine-month period ended April 30, 2023	Nine-month period ended April 30, 2024
Net sales	5,148,577	5,946,254
Cost of sales	3,478,828	4,049,925
Gross profit	1,669,748	1,896,328
Selling, general and administrative expenses	1,281,650	1,262,151
Operating profit	388,097	634,177
Interest income	188	173
Dividend income	586	621
Purchase discounts	1,674	1,772
Foreign exchange gains	-	0
Other	3,775	12,283
Total non-operating income	6,225	14,851
Interest expenses	1,096	815
Foreign exchange losses	572	934
Other	26	0
Total non-operating expenses	1,695	1,750
Ordinary profit	392,627	647,278
Extraordinary losses	0	10,079
Profit before income taxes	392,627	637,198
Income taxes-current	130,558	199,118
Income taxes-deferred	6,097	6,364
Total Income taxes	136,656	205,483
Profit	255,971	431,715
Profit attributable to owners of parent	255,971	431,715

■ Comprehensive income

Valuation difference on available-for-sale securities	5,124	7,802
Foreign currency translation adjustment	-5,228	6,194
Total other comprehensive income	-104	13,996
Comprehensive income	255,867	445,712

■ Financial Position (Summary)

(Thousands of yen)

	As of July 31, 2023	As of April 30, 2024
Total current assets	8,099,862	9,038,860
Property, plant and equipment	1,709,772	1,685,807
Intangible assets	990,571	941,557
Investments and other assets	237,913	227,320
Total non-current assets	2,938,257	2,854,685
Total assets	11,038,119	11,893,545
Total current liabilities	4,104,583	4,842,539
Total non-current liabilities	608,739	472,496
Total liabilities	4,713,322	5,315,036
Total net assets	6,324,796	6,578,509
Total liabilities and net assets	11,038,119	11,893,545