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March 7, 2025

## Consolidated Financial Results for the Six Months Ended January 31, 2025 (Under Japanese GAAP)

Company Name: General Packer Co., Ltd.  
Listing: Tokyo Stock Exchange / Nagoya Stock Exchange  
Securities code: 6267  
URL: <https://www.general-packer.co.jp>  
Representative: Kenji Makino, President  
Inquiries: Atsunori Sugita, Director, General Manager of Administration Division  
Telephone: +81-568-23-3111  
Scheduled date to file quarterly securities report: March 14, 2025  
Scheduled date to commence dividend payments: April 4, 2025  
Preparation of supplementary material on quarterly financial results: Yes  
Holding of quarterly financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the six months ended January 31, 2025

(from August 1, 2024 to January 31, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended January 31, 2025	4,225	-0.3	475	-6.7	483	-5.9	338	-1.5
Six months ended January 31, 2024	4,239	20.4	509	76.4	514	77.0	343	78.8

(Note) Comprehensive income For the six months ended January 31, 2025 332 millions of yen ( (2.7) %)  
For the six months ended January 31, 2024 341 millions of yen ( 82.4 %)

	Basic earnings per share		Diluted earnings per share	
	Yen		Yen	
Six months ended January 31, 2025	192.20		—	
Six months ended January 31, 2024	193.73		—	

(2) Consolidated financial position

	Total assets		Net assets		Equity-to-asset ratio	
	Millions of yen		Millions of yen		%	
As of January 31, 2025	11,871		7,092		59.7	
As of July 31, 2024	11,901		6,876		57.8	

(Reference) Equity As of January 31, 2025: 7,092 millions of yen  
As of July 31, 2024: 6,876 millions of yen

### 2. Cash Dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen				
Fiscal year ended July 31, 2024	—	35.00	—	65.00	100.00
Fiscal year ending July 31, 2025	—	40.00	—	—	—
Fiscal year ending July 31, 2025 (Forecast)	—	—	—	70.00	110.00

(Note) Revisions to the forecast of cash dividends most recently announced: None

### 3. Consolidated Financial Forecast for the Fiscal Year Ending July 31, 2025

(from August 1, 2024 to July 31, 2025)

(Percentage figures represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Profit per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	<b>10,000</b>	<b>1.5</b>	<b>865</b>	<b>-13.5</b>	<b>870</b>	<b>-14.7</b>	<b>610</b>	<b>-15.4</b>	<b>346.47</b>

(Note) Revisions to the financial results forecast announced most recently: None

#### ※Notes

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries resulting in the change in scope of consolidation): None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(1) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(2) Changes in accounting policies due to other reasons: None

(3) Changes in accounting estimates: None

(4) Restatement: None

(4)Number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares)

As of January 31, 2025	1,798,800 shares
As of July 31, 2024	1,798,800 shares

2) Number of treasury shares at the end of the period

As of January 31, 2025	38,203 shares
As of July 31, 2024	38,203 shares

3) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended January 31, 2025	1,760,597 shares
Six months ended January 31, 2024	1,773,393 shares

※Quarterly financial results reports are exempt from quarterly review conducted by certified public accountants or an audit corporation.

※Proper use of earnings forecasts, and other special matters

Forward-looking statements, including the earnings forecasts stated in these materials, are based on information currently available to the Company and certain assumptions deemed reasonable.

Results may differ materially from the earnings forecasts due to various factors.

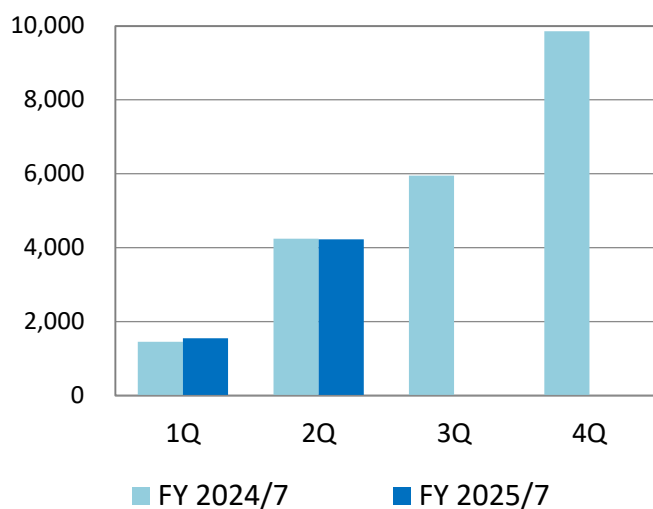
## Quarterly Highlights (Consolidated)

### Consolidated Financial Results

		(cumulative)			(Millions of yen)	
		1Q	2Q	3Q	4Q	
Fiscal year ending July 2025	Net sales	1,549	4,225			
	Operating profit	84	475			
	Ordinary profit	87	483			
	Profit	64	338			
	Total assets	10,928	11,871			
	Net assets	6,801	7,092			
Fiscal year ending July 2024	Net sales	1,447	4,239	5,946	9,853	
	Operating profit	39	509	634	1,000	
	Ordinary profit	43	514	647	1,019	
	Profit	21	343	431	721	
	Total assets	10,644	10,769	11,893	11,901	
	Net assets	6,256	6,583	6,578	6,876	

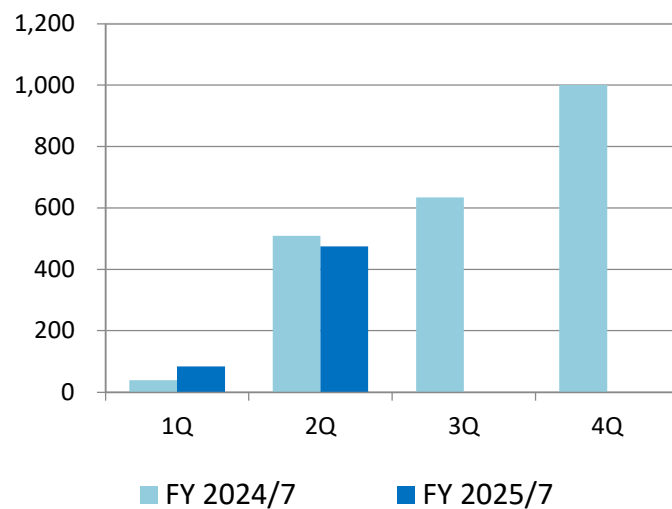
#### Net sales

(Millions of yen)



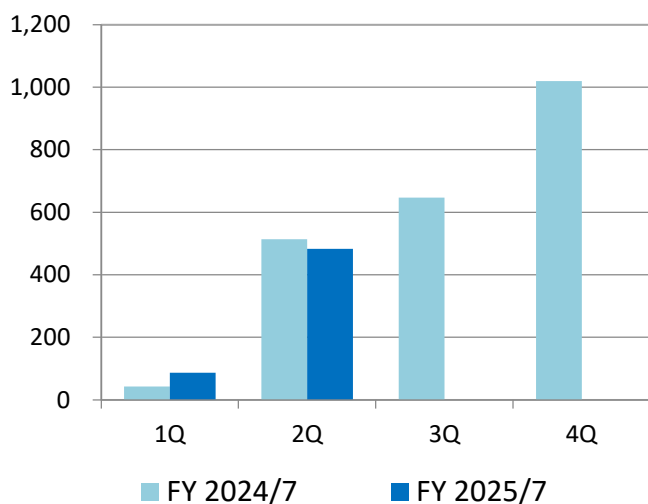
#### Operating profit

(Millions of yen)



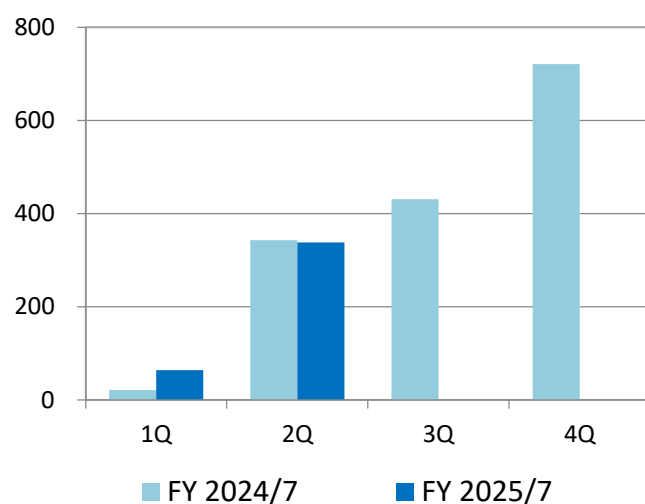
#### Ordinary profit

(Millions of yen)



#### Profit

(Millions of yen)



## Quarterly Highlights (Consolidated) : Data

### ◆ Results by Business Segment

(Percentage figures represent year-on-year changes)

Third Quarter (cumulative)	Net sales		Operating profit	
	Millions of yen	%	Millions of yen	%
Total	4,225	-0.3	475	-6.7
Packaging machinery	3,802	7.7	496	-4.9
Production machinery	422	-40.4	-21	68.4

### ■ Operating Results

(Thousands of yen)

	Six-month period ended January 31, 2024	Six-month period ended January 31, 2025
Net sales	4,239,741	4,225,625
Cost of sales	2,912,907	2,824,825
Gross profit	1,326,833	1,400,800
Selling, general and administrative expenses	817,287	925,388
Operating profit	509,546	475,411
Interest income	99	572
Dividend income	621	684
Purchase discounts	1,215	524
Foreign exchange gains	-	3,844
Other	5,191	3,177
Total non-operating income	7,127	8,803
Interest expenses	566	428
Foreign exchange losses	1,775	-
Other	-	0
Total non-operating expenses	2,342	428
Ordinary profit	514,331	483,787
Extraordinary losses	10,000	0
Profit before income taxes	504,331	483,871
Income taxes-current	123,749	124,014
Income taxes-deferred	37,014	21,464
Total Income taxes	160,763	145,478
Profit	343,567	338,393
Profit attributable to owners of parent	343,567	338,393

### ■ Comprehensive income

Valuation difference on available-for-sale securities	-778	-1,952
Foreign currency translation adjustment	-1,036	-3,902
Total other comprehensive income	-1,814	-5,855
Comprehensive income	341,752	332,538

### ■ Financial Position (Summary)

(Thousands of yen)

	As of July 31, 2024	As of January 31, 2025
Total current assets	9,047,356	9,105,855
Property, plant and equipment	1,668,359	1,642,419
Intangible assets	920,022	884,490
Investments and other assets	265,937	238,917
Total non-current assets	2,854,319	2,765,828
Total assets	11,901,675	11,871,684
Total current liabilities	4,588,784	4,388,184
Total non-current liabilities	436,174	391,066
Total liabilities	5,024,959	4,779,251
Total net assets	6,876,716	7,092,433
Total liabilities and net assets	11,901,675	11,871,684

## Financial Highlights (Consolidated) : Data

### ■ Orders Received by Business Segment

(Percentage figures represent year-on-year changes)

Fiscal Year ended (cumulative)	Machinery Orders Received		Machinery Order Backlog	
	Millions of yen	%	Millions of yen	%
<b>Total</b>	<b>4,381</b>	<b>21.2</b>	<b>7,083</b>	<b>-3.6</b>
<b>Pakaging machinery</b>	<b>3,943</b>	<b>23.4</b>	<b>6,691</b>	<b>-0.2</b>
<b>Production machinery</b>	<b>438</b>	<b>4.3</b>	<b>392</b>	<b>-38.9</b>

### ■ Orders Received of half-year

(Millions of yen)

